Case study

Orbital seeks wealthtech platform designed specifically for those with high net worth

Overview

Orbital sought to build a new solution specifically for high-net-worth individuals with advanced financial knowledge. Their primary requirement was a flexible financial service platform that would allow them to curate and offer a customizable selection of services from multiple providers. This adaptability was essential to ensure they could continuously provide the most competitive options as market conditions and financial products evolve.

01 The challenge

Orbital was starting from scratch. Their goal was to create **a solution that wasn't tied to a particular provider**, so the Toqio Design Studio (with its **multi-banking** capabilities) was an attractive proposition. They also needed A UI that would be **simple and easily comprehended** by users with a fair bit of experience with financial products.

02 Delivering the solution

As Orbital required a scalable, global solution they could tailor to user needs, we provided them the ability to **integrate multiple banking providers**, including ClearBank and Thredd, combined with robust expense management capabilities. Orbital is also creating several **bespoke financial products** by patching their systems directly to our platform via API and using our simple workflow editor.

03 The outcome

The project is still in progress, with the core framework being built to meet the client's requirements. Throughout development, the scope has evolved multiple times, leading to **additional customizations and extended capabilities**. Despite these adjustments, significant progress has been made, and the neobank is expected to launch presently.